Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement April 2025

# **Tyler Coughlin Simones**



Northwest Quadrant, LLC 650 SW Bond St., Suite #250 Bend, Oregon 97702 (541) 388-9888

Firm Contact: Tyler Simones Chief Compliance Officer

Firm Website Address: <u>www.NorthwestQuadrantWealth.com</u>

This brochure supplement provides information about Tyler Simones that supplements our brochure. You should have received a copy of that brochure. Please contact Tyler Simones if you did not receive Northwest Quadrant, LLC *doing business as* Northwest Quadrant Wealth Management's brochure or if you have any questions about the contents of this supplement. Additional information about Tyler Simones is available on the SEC's website at <u>www.adviserinfo.sec.gov</u> by searching CRD #4088925.

## Item 2: Educational Background & Business Experience

#### **Tyler Coughlin Simones**

Year of Birth: 1976

#### **Formal Education:**

• 1999: University of Maine at Farmington, Bachelor of Arts in Business Economics

#### **Business Background:**

- 08/2011 Present Northwest Quadrant, LLC; Managing Member, Chief Compliance Officer & Investment Advisor
- 08/2011 06/2022 LPL Financial LLC; Registered Representative
- 05/2008 08/2011 KMS Financial Services, Inc; Registered Representative
- 09/2006 05/2008 Lincoln Financial Distributors, Inc; Registered Representative
- 10/2004 09/2006 Security Distributors, Inc; Registered Representative
- 05/2004 10/2004 Westminster Financial Securities, Inc; Registered Representative
- 10/1999 05/2004 Pioneer Investment Management, Inc; Registered Representative

#### Exams, Licenses & Other Professional Designations:

- 1999: Series 6 exam
- 2002: Series 7 exam
- 2007: Series 63 exam
- 2008: Series 66 exam
- 2011: Series 24 exam
- 2008: OR Life, Health, and Variable Insurance Licenses

## Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Simones.

### **Item 4: Other Business Activities**

Mr. Simones does not have any outside business activities to report.

### **Item 5: Additional Compensation**

Mr. Simones does not receive any other economic benefit for providing advisory services in addition to advisory fees.

[Item6: Supervision follows]

# **Item 6: Supervision**

Tyler Simones is a Managing Member and Chief Compliance Officer and as such has no internal supervision placed over him. He is however bound by our firm's Code of Ethics. If you have any questions regarding this Brochure Supplement please contact Tyler Simones at (541) 388-9888.